

TOP AWARDS

Bank of the Year	Morgan Stanley
Bond House	BNP Paribas
Equity House	Goldman Sachs
Loan House	BNP Paribas
Derivatives House	Citigroup
Emerging Markets Bond House	Citigroup
ESG Financing House	JP Morgan
Capital Markets Adviser	Lazard
M&A Adviser	Morgan Stanley
Restructuring Adviser	PJT Partners
Bank for Financial Institutions	Morgan Stanley
Bank for Governments	Citigroup
Bank for Financial Sponsors	Morgan Stanley
Bank for Sustainable Finance	BNP Paribas

ISSUER AWARDS

SSAR Issuer	European Union
Financial Issuer	Deutsche Bank
Corporate Issuer	BP
Sustainable Issuer	Enel
Financing Package	AT&T's US\$21.5bn bond exchange
Pandemic Response Financing	Carnival's US\$6.6bn multi-asset class financing

BOND AWARDS

US Bond House	Goldman Sachs
US Bond	Ford Motor Credit's US\$8bn three-tranche bond
Yankee Bond	Nissan's US\$8bn four-tranche holdco bond
Euro Bond House	BNP Paribas
Euro Bond	Germany's €6.5bn 10-year green bond
Yen Bond House	Mizuho Securities
Yen Bond	NTT Finance's ¥1trn four-tranche bond
Sterling Bond House	NatWest Markets
Sterling Bond	Legal & General Group's £500m Restricted Tier 1
Swiss Franc Bond House	Credit Suisse
Swiss Franc Bond	Ford Motor Credit's SFr230m three-year bond
Niche-Market Bond House	HSBC
Niche-Market Bond	World Bank's A\$1.65bn dual-tranche sustainable development bond
North America Investment-Grade Corporate Bond House	Bank of America
North America Investment-Grade Bond	Allstate's US\$1.2bn diversity & inclusion bond
Europe Investment-Grade Corporate Bond House	BNP Paribas
Europe Investment-Grade Corporate Bond	BP's US\$11.9bn-equivalent five-tranche hybrid
North America Financial Bond House	Morgan Stanley
North America Financial Bond	AerCap's US\$1.25bn five-year bond
Europe Financial Bond House	HSBC



Europe Financial Bond

SSAR Bond House
SSAR Bond

Covered Bond House
Covered Bond
North America High-Yield Bond House
North America High-Yield Bond
Europe High-Yield Bond House
Europe High-Yield Bond

Allianz's €2.3bn-equivalent dual-tranche
Restricted Tier 1
Barclays
World Bank's US\$8bn five-year sustainable
development bond
Credit Suisse
Caffil's €1bn five-year Covid-19 bond
Goldman Sachs
Gap's US\$2.25bn senior secured bond
Goldman Sachs
Masmovil's €720m seven-year bond

STRUCTURED FINANCE AWARDS

North America Structured Finance House
North America ABS Issue
North America RMBS Issue
North America CMBS Issue
EMEA Structured Finance House
EMEA Structured Finance Issue
Asia-Pacific Structured Finance Issue

Barclays
Fortress' US\$2.04bn triple lease securitisation
MFA Financial's US\$391m non-QM securitisation
American Finance Trust's US\$715m securitisation
Bank of America
Coventry's Economic Master Issuer 2020-1
Sunbird 2020-1 Engine Lease ABS

EMERGING MARKETS AWARDS

Emerging EMEA Bond House
Emerging EMEA Bond
Middle East Bond House
Latin America Bond House
Latin America Bond
Latin America Local Currency Bond
Asia Bond House
Asia Bond

Citigroup
Delek Drilling's US\$2.25bn four-part project bond
Standard Chartered
JP Morgan
Peru's US\$4bn three-tranche bond
Colombia's Ps4.8trn 30-year bond
HSBC
AIA's US\$1.75bn 30-year Tier 2 bond

RESTRUCTURING AWARDS

EMEA Restructuring
Americas Restructuring
Asia-Pacific Restructuring

Virgin Atlantic's £1.2bn restructuring
Argentina's US\$65bn foreign-law bond restructuring
China Shuifa Singyes Energy Holdings'
debt restructuring

DERIVATIVES AWARDS

Equity Derivatives House
Credit Derivatives House
Interest Rate Derivatives House
Foreign Exchange Derivatives House

Credit Suisse
Credit Suisse
Citigroup
Deutsche Bank



LOAN AWARDS

Americas Loan House
North America Loan
Latin America Loan
EMEA Loan House
EMEA Loan

Asia-Pacific Loan House
Asia-Pacific Loan
North America Leveraged Loan
EMEA Leveraged Loan

North America Mid-Market/Private Debt Loan

Credit Suisse
United Airlines' US\$3bn secured term loan
Metro de Panama's US\$316m term loan
BNP Paribas
Port & Free Zone World's US\$9bn acquisition financing
Standard Chartered
CP Group's US\$7.2bn acquisition financing
Epicor Software's US\$2.75bn two-part term loan
ThyssenKrupp Elevator's €5.5bn-equivalent buyout loan
Checkmarx's US\$300m first-lien recurring revenue credit facility

ESG AWARDS

Sustainable Bond
Sustainable Loan
Sustainable Equity Issue

ESG Opinion Provider

Germany's €6.5bn 10-year green bond
Tesco's £2.5bn sustainability-linked loan
Schneider Electric's €660m sustainability-linked convertible bonds
Sustainalytics

EQUITY AWARDS

North America Equity House
North America IPO
North America Secondary Equity Issue

Latin America Equity House
Latin America Equity Issue
EMEA Equity House
EMEA IPO
EMEA Secondary Equity Issue
Asia-Pacific Equity House
Asia-Pacific Equity Issue
SPAC IPO House
US Mid-Market Equity House

Goldman Sachs
Unity Software's US\$1.5bn IPO
SoftBank's US\$15.9bn follow-on of T-Mobile US shares
Itau BBA
XP's US\$2.25bn IPO
Goldman Sachs
Allegro's Z10.6bn IPO
SSP's £216.25m accelerated bookbuild
Morgan Stanley
Alibaba's US\$12.9bn Hong Kong secondary listing
Credit Suisse
Cowen

STRUCTURED EQUITY AWARDS

Americas Structured Equity House
Americas Structured Equity Issue
EMEA Structured Equity House
EMEA Structured Equity Issue
Asia-Pacific Structured Equity House
Asia-Pacific Structured Equity Issue

Goldman Sachs
Norwegian Cruise Line's US\$1.7bn three-part equity issue
Morgan Stanley
EDF's €2.4bn four-year green convertible bond
Goldman Sachs
Singapore Airlines' S\$850m five-year convertible bond

