

# THE WINNERS

REVIEW OF THE YEAR 2013

## TOP AWARDS

Bank of the Year	Goldman Sachs
Bond House	Deutsche Bank
Equity House	Goldman Sachs
Loan House	Deutsche Bank
Structured Finance House	Credit Suisse
Derivatives House	Citigroup
Restructuring Adviser	Houlihan Lokey
Emerging Market Bond House	Citigroup
High-Yield Bond House	Deutsche Bank

## ISSUER AWARDS

Issuer of the Year	Volkswagen
SSAR Issuer	Kingdom of Spain
Corporate Issuer	Volkswagen
Financial Issuer	Bank of Ireland

## BONDS AWARDS

US Dollar Bond House	Goldman Sachs
US Dollar Bond	Verizon's US\$49bn eight-tranche bond
Euro Bond House	HSBC
Euro Bond	Allianz's €1.5bn perpetual non-call 10 Tier 2 bond
Yen Bond House	SMBC Nikko
Yen Bond	Rabobank's ¥101.5bn four-part Samurai bond
European Investment-Grade Corporate Bond House	BNP Paribas
European Investment-Grade Corporate Bond	EDF's €6.2bn-equivalent hybrid bond
Financial Bond House	HSBC
Financial Bond	BBVA's US\$1.5bn perpetual non-call five Additional Tier 1 bond
SSAR Bond House	Goldman Sachs
SSAR Bond	Ireland's €5bn 10-year bond
Covered Bond House	Barclays
Covered Bond	NIBC's €500m five-year bond
Sterling Bond House	HSBC
Sterling Bond	GlaxoSmithKline's £1.4bn dual-tranche bond



Swiss Franc Bond House	UBS
Swiss Franc Bond	Gazprom's SFr500m six-year bond
EMEA High-Yield Bond House	Deutsche Bank
EMEA High-Yield Bond	New Look's £808m three-tranche five-year bond
North America High-Yield Bond House	Bank of America Merrill Lynch
North America High-Yield Bond	Neiman Marcus's US\$600m PIK toggle bond

#### STRUCTURED FINANCE AWARDS

EMEA Structured Finance House	Deutsche Bank
EMEA Structured Finance Issue	Taurus (GMF) 2013-1
Americas Structured Finance House	Credit Suisse
Americas Structured Finance Issue	Blackstone Invitation Homes 2013-SFR1
Asia-Pacific Structured Finance Issue	TG Master's S\$200m progress payments ABS

#### EMERGING MARKETS AWARDS

Emerging EMEA Bond House	Deutsche Bank
Emerging EMEA Bond	Israel Electric's US\$1.1bn two-part bond
Latin America Bond House	Citigroup
Latin America Bond	America Movil's US\$2.8bn-equivalent three-tranche bond
Emerging Asia Bond House	HSBC
Emerging Asia Bond	CNOOC's US\$2bn-equivalent dual-tranche bond

#### DERIVATIVES AWARDS

Credit Derivatives House	Citigroup
Interest Rate Derivatives House	HSBC
Equity Derivatives House	Morgan Stanley
Commodity Derivatives House	Societe Generale



### LOAN AWARDS

Americas Loan House	Bank of America Merrill Lynch
North America Loan	Verizon's US\$61bn bridge loan
Latin America Loan	Minera Frisco's US\$1.1bn acquisition loan
EMEA Loan House	BNP Paribas
EMEA Loan	Glencore Xstrata's US\$17.34bn loan
Asia-Pacific Loan House	Deutsche Bank
Asia-Pacific Loan	Focus Media Holding's US\$1.725bn LBO
North America Leveraged Loan	Dell's US\$9.1bn LBO
EMEA Leveraged Loan	DE Master Blenders 1753's €3.3bn loan

### EQUITY AWARDS

Americas Equity House	Goldman Sachs
North America Equity Issue	Twitter's US\$2.093bn IPO
Latin America Equity Issue	BB Seguridade's US\$5.73bn IPO
EMEA Equity House	Goldman Sachs
EMEA Equity Issue	Foxtons' £428.7m IPO
Asia-Pacific Equity House	Goldman Sachs
Asia-Pacific Equity Issue	Suntory Beverage and Food's ¥388bn IPO

### STRUCTURED EQUITY AWARDS

Americas Structured Equity House	Goldman Sachs
Americas Structured Equity Issue	Liberty Media's US\$1bn convertible bond
EMEA Structured Equity House	UBS
EMEA Structured Equity Issue	Amorim Energia's €400m bond exchangeable into Galp Energia
Asia-Pacific Structured Equity House	JP Morgan
Asia-Pacific Structured Equity Issue	ABC-Mart's ¥33bn five-year convertible bond

