

TOP AWARDS

Bank of the Year	JP Morgan
Bond House	HSBC
Equity House	Goldman Sachs
Loan House	Goldman Sachs
Emerging Markets Bond House	Citigroup
Capital Markets Adviser	Rothschild
M&A Adviser	Rothschild
Restructuring Adviser	Houlihan Lokey
Bank for Financial Institutions	Citigroup
Bank for Governments	HSBC
Bank for Financial Sponsors	Goldman Sachs

ISSUER AWARDS

SSAR Issuer	Kingdom of Spain
Financial Issuer	Nordea
Corporate Issuer	Bayer
Financing package	Refinitiv's US\$13.5bn loan and bond financing

BOND AWARDS

US Bond House	Goldman Sachs
US Bond	CVS Health's US\$40bn nine-tranche bond
Yankee Bond	Bayer's US\$15bn eight-part bond
Euro Bond House	BNP Paribas
Euro Bond	Recordati's €1.3bn dual-tranche bond
Yen Bond House	Mizuho Securities
Yen Bond	Lloyds Banking Group's ¥169bn triple-tranche Samurai
Sterling Bond House	NatWest Markets
Sterling Bond	EIB's £1bn five-year bond
Swiss Franc Bond House	UBS
Swiss Franc Bond	Nestle's SFr1.5bn dual-tranche bond
Niche-Market Bond	World Bank's A\$110m two-year bond
North America Investment-Grade Corporate Bond House	Bank of America Merrill Lynch
North America Investment-Grade Corporate Bond	CVS Health's US\$40bn nine-tranche bond
Europe Investment-Grade Corporate Bond House	Societe Generale
Europe Investment-Grade Corporate Bond	University of Cambridge's £600m dual-tranche bond
North America Financial Bond House	Citigroup
North America Financial Bond	Royal Bank of Canada's US\$1.8bn five-year bond
Europe Financial Bond House	BNP Paribas



Europe Financial Bond	Novo Banco's €400m Tier 2 10-year bond
SSAR Bond House	HSBC
SSAR Bond	EIB's £1bn five-year bond
Covered Bond House	HSBC
Covered Bond	Nordea Mortgage Bank's €2bn dual-tranche bond
SRI Bond House	Credit Agricole
SRI Bond	ING's €2.6bn-equivalent dual-tranche bond
North America High-Yield Bond House	Morgan Stanley
North America High-Yield Bond	Uber's US\$2bn dual-tranche private placement
Europe High-Yield Bond House	Deutsche Bank
Europe High-Yield Bond	Recordati's €1.3bn dual-tranche bond

STRUCTURED FINANCE AWARDS

North America ABS House	Barclays
North America ABS Issue	Air Lease's US\$545m securitisation
North America MBS House	Citigroup
North America MBS Issue	Gramercy Property Trust's US\$3bn CMBS
EMEA Structured Finance House	Lloyds Bank
EMEA Structured Finance Issue	Income Contingent Student Loans 1 (2002–2006)
Asia-Pacific Structured Finance Issue	Bayfront Infrastructure's US\$458m project finance CLO

EMERGING MARKETS AWARDS

Emerging EMEA Bond House	Citigroup
Emerging EMEA Bond	Metinvest's US\$1.35bn dual-tranche bond and tender
Latin America Bond House	Citigroup
Latin America Bond	GOL's US\$500m seven-year bond
Asia Bond House	HSBC
Asia Bond	ChemChina's US\$6.4bn-equivalent six-tranche bond

LOAN AWARDS

Americas Loan House	Goldman Sachs
North America Loan	Comcast's US\$39bn acquisition financing
Latin America Loan	Petrobras' US\$4.35bn revolving credit facility
EMEA Loan House	BNP Paribas
EMEA Loan	Melrose's £4.5bn acquisition loan
Asia-Pacific Loan House	Citigroup
Asia-Pacific Loan	GLP's US\$4.1bn acquisition loan
North America Leveraged Loan	ION Trading's US\$2.1bn-equivalent acquisition loan
EMEA Leveraged Loan	TDC's €5.9bn public-to-private acquisition loan
North America Mid-Market Loan	Big Ass Solutions' US\$250m acquisition loan



EQUITY AWARDS

North America Equity House	Goldman Sachs
North America IPO	Elanco Animal Health's US\$1.7bn IPO
North America Secondary Equity Issue	Centene's US\$2.86bn follow-on
Latin America Equity House	Goldman Sachs
Latin America Equity Issue	PagSeguro Digital's US\$2.6bn IPO
EMEA Equity House	Morgan Stanley
EMEA IPO	Adyen's €947m IPO
EMEA Secondary Equity Issue	Cineworld's £1.7bn rights issue
Asia-Pacific Equity House	Goldman Sachs
Asia-Pacific IPO	Innovent Biologics' HK\$3.8bn IPO
Asia-Pacific Secondary Equity Issue	Naspers' HK\$77bn Tencent Holdings block trade
US Mid-Market Equity House	Cowen
EMEA Mid-Market Equity House	Peel Hunt

STRUCTURED EQUITY AWARDS

Americas Structured Equity House	Morgan Stanley
Americas Structured Equity Issue	Twitter's US\$1.15bn six-year convertible bond
EMEA Structured Equity House	UBS
EMEA Structured Equity Issue	Swiss Re's US\$500m six-year convertible bond
Asia-Pacific Structured Equity House	Credit Suisse
Asia-Pacific Structured Equity Issue	LG Chem's US\$610m dual-currency convertible bond

